## H1 2022 PERFORMANCE



REVENUES <b>€10,688</b> • +18.5% YoY cc*		OPERATING MARGIN* <b>12.2%</b> +0.2pt YoY		ORGANIC FREE CASH FLOW* €193m ▼ -€236m YoY				
воокіngs €11,607m	+:2	22% YoY cc	HEADCOUNT 352,100 • +	22% YoY	NORMALIZED EPS* €4.87 ▲			
SECTORS		Manufacturing	Financial Services	Public Sector	Consumer Goods & Retail	Telco, Media & Technology	Ener	
SHARE OF GROUP REVENUES		26%	22%	14%	13%	12%		% 5%
REVENUES GROWTH YOY CC		+22.3% 🔺	+14.4%▲	+22.5% ▲	+23.5% ▲	<b>+13.0%</b> ▲	+7.3	% ▲ +28.0%
REGIONS		North America	Rest of Eur	ope	France	UK & Ire	eland	APAC & LATAM
SHARE OF GROUP REVENUES		30%	29%		20%	129	6	9%
REVENUES GROWTH YOY CC		+16.8% 🔺	+16.99	∕₀ ▲	<b>+12.8%</b> ▲	+22.	7% ▲	+41.5% 🔺
<b>OPERATING MARGIN</b>		15.5%	9.8%		10.7%	18.	4%	9.7%

**YoY cc:** Year-on-Year at constant currencies.

\*The terms and alternative performance measures marked with an (\*) are defined and/or reconciled in the appendix to the press release **For more information**, see the press release on <u>https://investors.capgemini.com/en/</u>

## Q2 2022 PERFORMANCE



REVENUES	BOOKINGS	HEADCOUNT
€5,521m ▲ +19.3% YoY cc*	€6,134m ▲ +18.8% YoY cc	352,100 A +22% YoY

SECTORS	Manufacturing	Financial Services	Public Sector	Consumer Goods & Retail	Telco, Media & Technology	Energy & Utilities	Services
SHARE OF GROUP REVENUES	26%	22%	14%	13%	12%	8%	5%
REVENUES GROWTH YOY CC	+23.3%	+16.6%▲	+21.9% ▲	+23.1%▲	+11.5% ▲	+8.6%▲	+32.5% ▲

REGIONS	North America	Rest of Europe	France	UK & Ireland	APAC & LATAM
SHARE OF GROUP REVENUES	30%	29%	20%	12%	9%
REVENUES GROWTH YOY CC	► +16.7% <b>▲</b>	+17.8% ▲	<b>+14.5%</b> ▲	+24.1% ▲	<b>+40.7%</b> ▲

**YoY cc:** Year-on-Year at constant currencies.

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