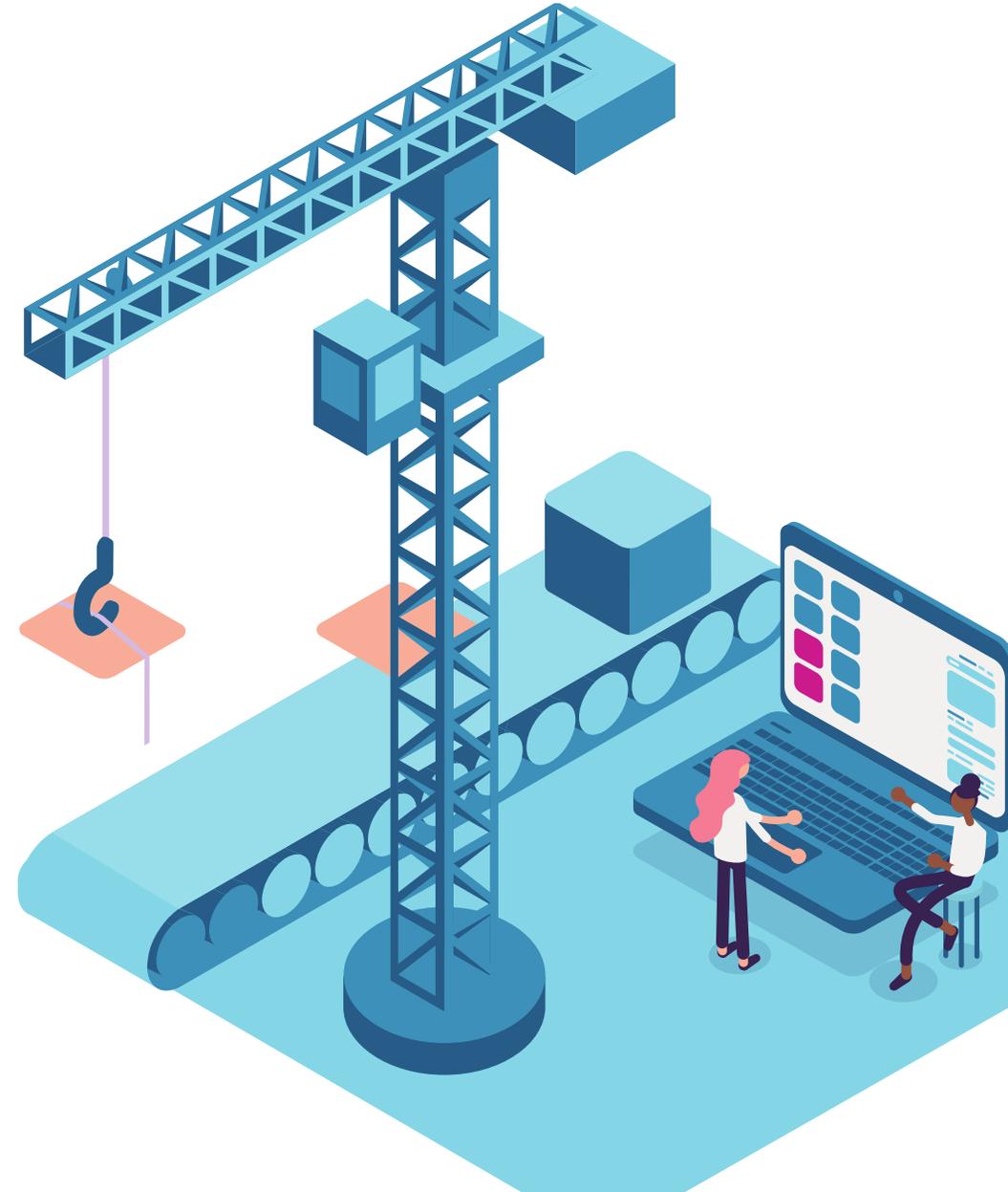


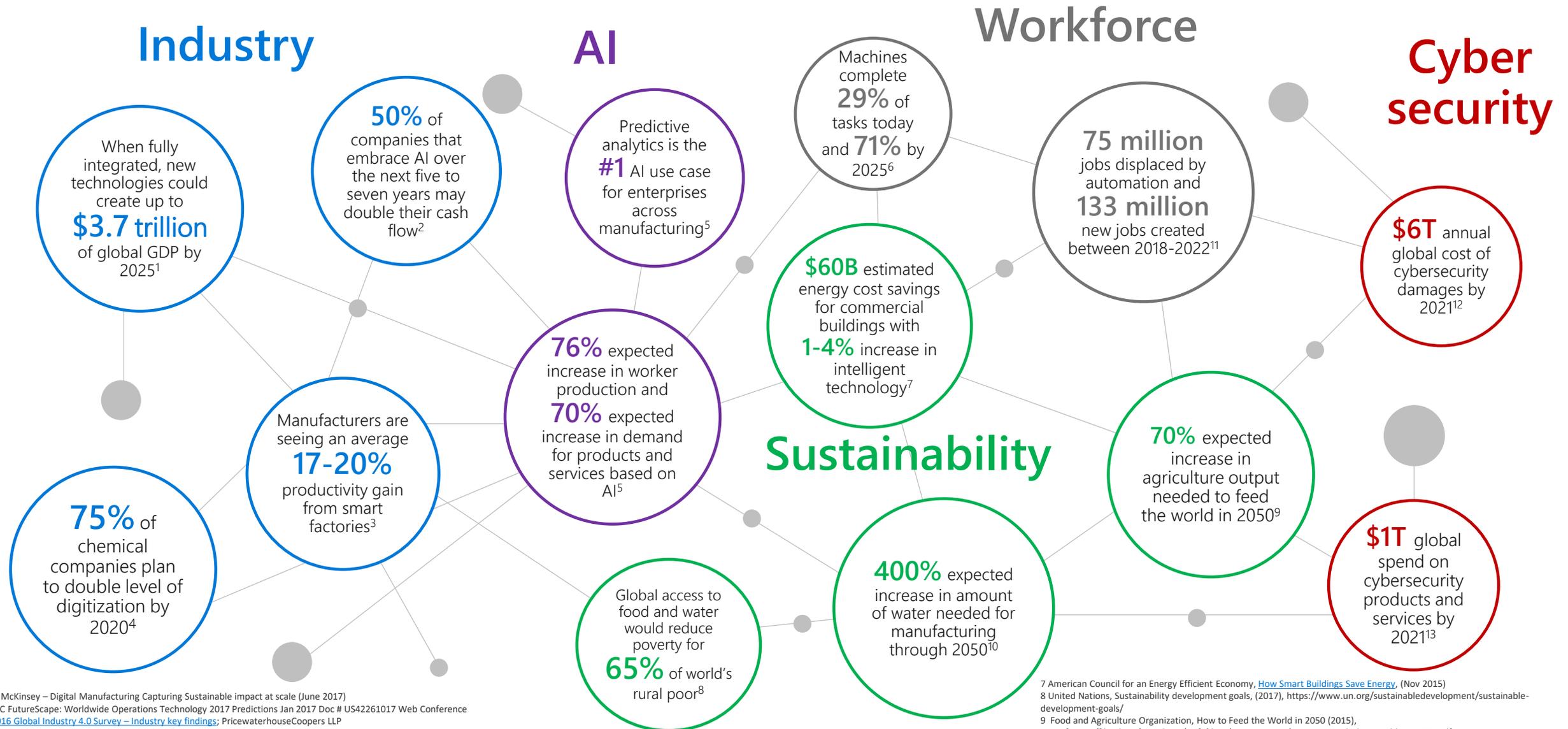
Webinar week 2020

How AI and IOT are Changing Manufacturing and help to control COVID19 on the factory floor

Live webinar starts at: 9:30 – 11:00 CEST



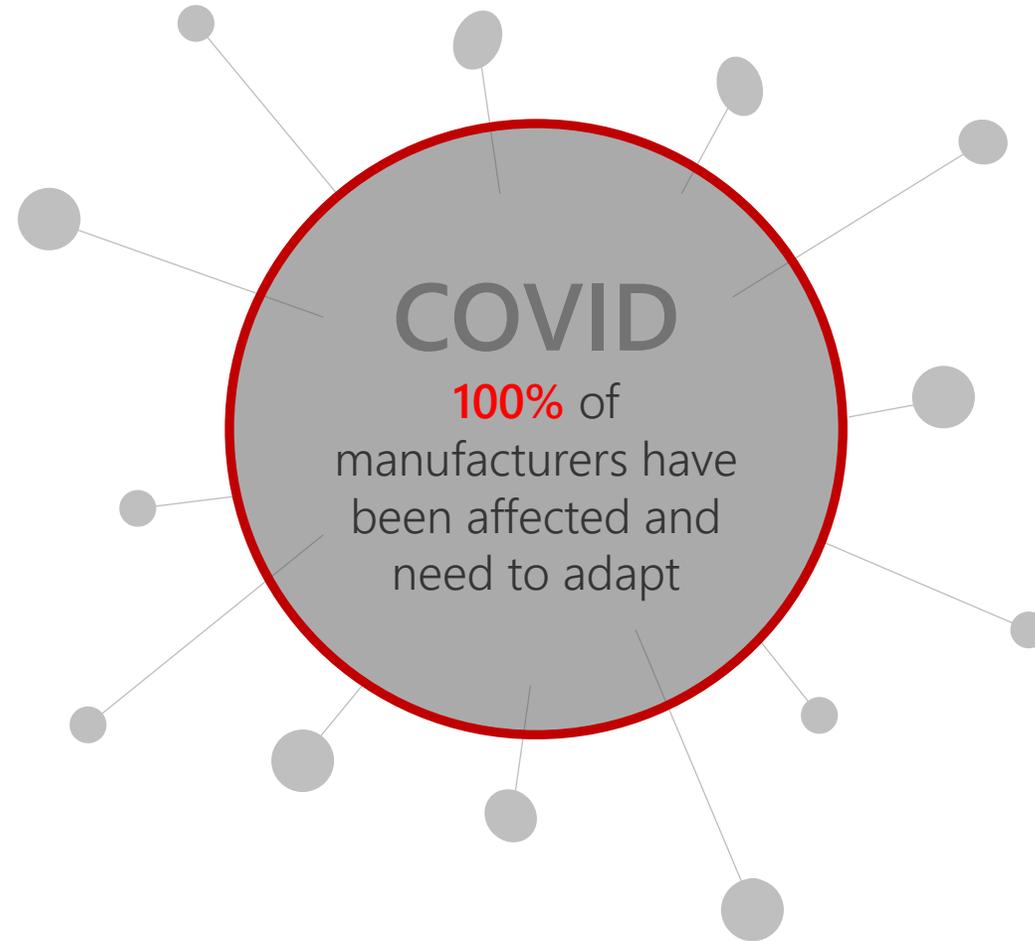
Creating new digital leadership imperatives



1, 2 McKinsey – Digital Manufacturing Capturing Sustainable impact at scale (June 2017)
 3 IDC FutureScape: Worldwide Operations Technology 2017 Predictions Jan 2017 Doc # US42261017 Web Conference
 4 2016 Global Industry 4.0 Survey – Industry key findings: PricewaterhouseCoopers LLP
 5 The Economist Intelligence Unit, Intelligent Economies: AI's transformation of industries and society, (July 2018)
 6, 11 World Economic Forum, Future of Jobs report 2018 (September 2018)

7 American Council for an Energy Efficient Economy, [How Smart Buildings Save Energy](#), (Nov 2015)
 8 United Nations, Sustainability development goals, (2017), <https://www.un.org/sustainabledevelopment/sustainable-development-goals/>
 9 Food and Agriculture Organization, How to Feed the World in 2050 (2015), www.fao.org/fileadmin/templates/wsfs/docs/expert_paper/How_to_Feed_the_World_in_2050.pdf
 10 OECD, [Water Outlook to 2050: The OECD calls for early and strategic action](#), (May 2012)
 12, 13 IDG Communications, [Top 5 cybersecurity facts, figures and statistics for 2018](#) (January 2018)

And then this thing happened



Navigating COVID in Manufacturing

Manufacturers are working hard to keep employees safe and support an increase in remote workers; minimize any operational disruption to keep manufacturing running smoothly for businesses and consumers; manage risk, manage cost to meet demand, and help those who need assistance the most.



TRANSFORM YOUR WORKFORCE

Enable remote collaboration and productivity, dramatically reducing travel costs and time spent in meetings, while also accelerating innovation needed to support Covid-19 responses



ENGAGE CUSTOMERS IN NEW WAYS

Reduce customer service costs while working remotely, and transitioning to digital engagement channels, and maximize cash flow during the crisis



BUILD MORE AGILE FACTORIES

Remotely assist those workers who are still needed on the manufacturing frontline, and to address cross skilling to deal with additional gaps being created by new processes needed for Covid-19



CREATE MORE RESILIENT SUPPLY CHAINS

Streamline operations to meet customer demand in contact centers and deliver an exceptional customer experience with consistent, personalized support.

Examples of working in the New Normal

Remote Working



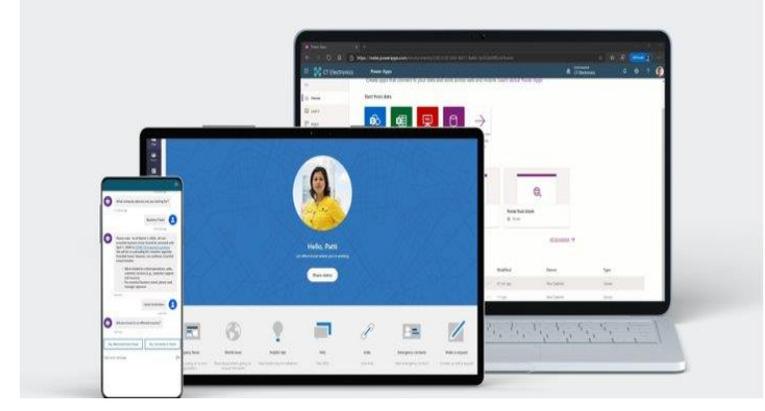
During a crisis that could have cost ASML millions or even billions, a cross-functional team used Remote Assist to turn a potential problem into a new opportunity to help our customers remotely.

Collaboration



In 3 weeks time, a consortium of companies that had never worked together before, were able to design, source, make and delivery thousands of ventilators to the NHS.

Communicate



Customers have leveraged the PowerApps platform, including standard templates, Knowledge Search and Bot Framework, to create virtual agents that can communicate internally and with their clients

What to expected next ?

Scenarios for the economic impact of the COVID-19 crisis

GDP impact of COVID-19 spread, public health response, and economic policies

Virus spread and public health response

Effectiveness of the public health response in controlling the spread and human impact of COVID-19

Rapid and effective control of virus spread

Strong public health response succeeds in controlling spread in each country within 2-3 months

Effective response, but (regional) virus resurgence

Public health response initially succeeds but measures are not sufficient to prevent viral resurgence so social distancing continues (regionally) for several months

Broad failure of public health interventions

Public health response fails to control the spread of the virus for an extended period of time (e.g., until vaccines are available)

B1

Virus contained, but sector damage; lower long-term trend growth



A3

Virus contained, slow recovery
Virus Contained



A4

Virus contained; strong growth rebound



B2

Virus resurgence; slow long-term growth



A1

Virus resurgence; slow long-term growth
Muted World Recovery



A2

Virus resurgence; return to trend growth
Strong World Rebound



B3

Pandemic escalation; prolonged downturn without economic recovery



B4

Pandemic escalation; slow progression towards economic recovery



B5

Pandemic escalation; delayed but full economic recovery



Ineffective interventions

Self-reinforcing recession dynamics kick-in; widespread bankruptcies and credit defaults; potential banking crisis

Partially effective interventions

Policy responses partially offset economic damage; banking crisis is avoided; recovery levels muted

Highly effective interventions

Strong policy responses prevent structural damage; recovery to pre-crisis fundamentals and momentum

Knock-on effects and economic policy response

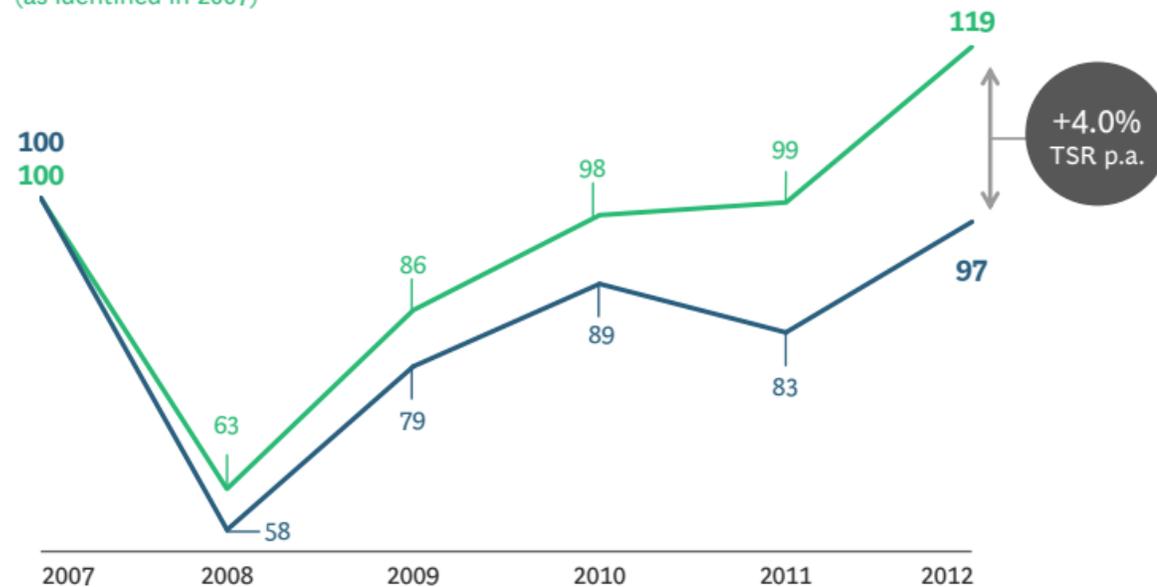
Speed and strength of recovery depends on whether policy moves can mitigate self-reinforcing recessionary dynamics (e.g., corporate defaults, credit crunch)

Lessons from the past

Example based on companies that leveraged the 2008 crisis to innovate

BCG 50 Most Innovative Companies (as identified in 2007)

Morgan Stanley Capital International (MSCI) World



Note: Chart compares TSR performance of publically listed MIC (Most Innovative Companies) 50 companies in 2007 (pre-financial crisis) and follows their TSR performance through the crisis until 31.12.2012;
Source: Accelerating out of the great recession book, BCG Innovation Journey Analytics Database; CapitalIQ

32

Reevaluate **portfolio strategy and restructure**



Adjust portfolio priorities to capture demand across key categories, over "Fight" and "Future" phases

Innovate across the value chain



Accelerate innovation—reimagine the system to scale value-creating ideas across the value chain and customer journeys
(e.g. Transform go-to-market approach)

Evaluate **org. structure**; ways of working



Transform organization to enable strategic change—leverage 'future of work' models

Accelerate **E2E digitization**



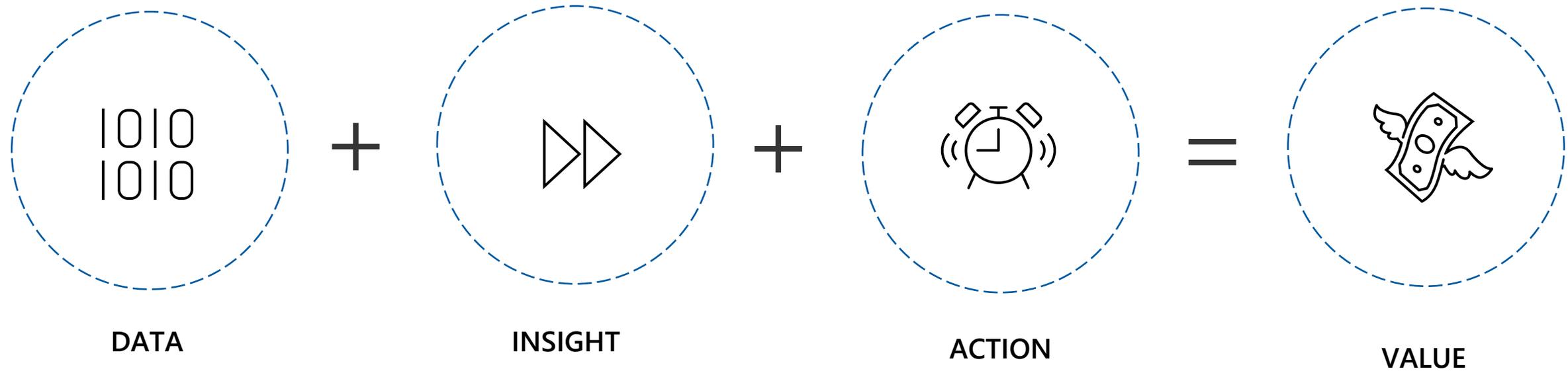
Double down on shift to digital during COVID—embrace opportunities across all processes

Consider **inorganic opportunities**



Pursue attractive M&A options or other opportunistic moves during downturn—consider macro and company landscape

In uncertain times, responsiveness is key



IoT & Edge



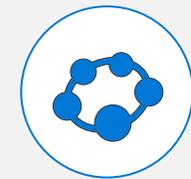
Advanced Analytics



AI & Cognitive



Graph Technology



Blockchain



Digital Workplace

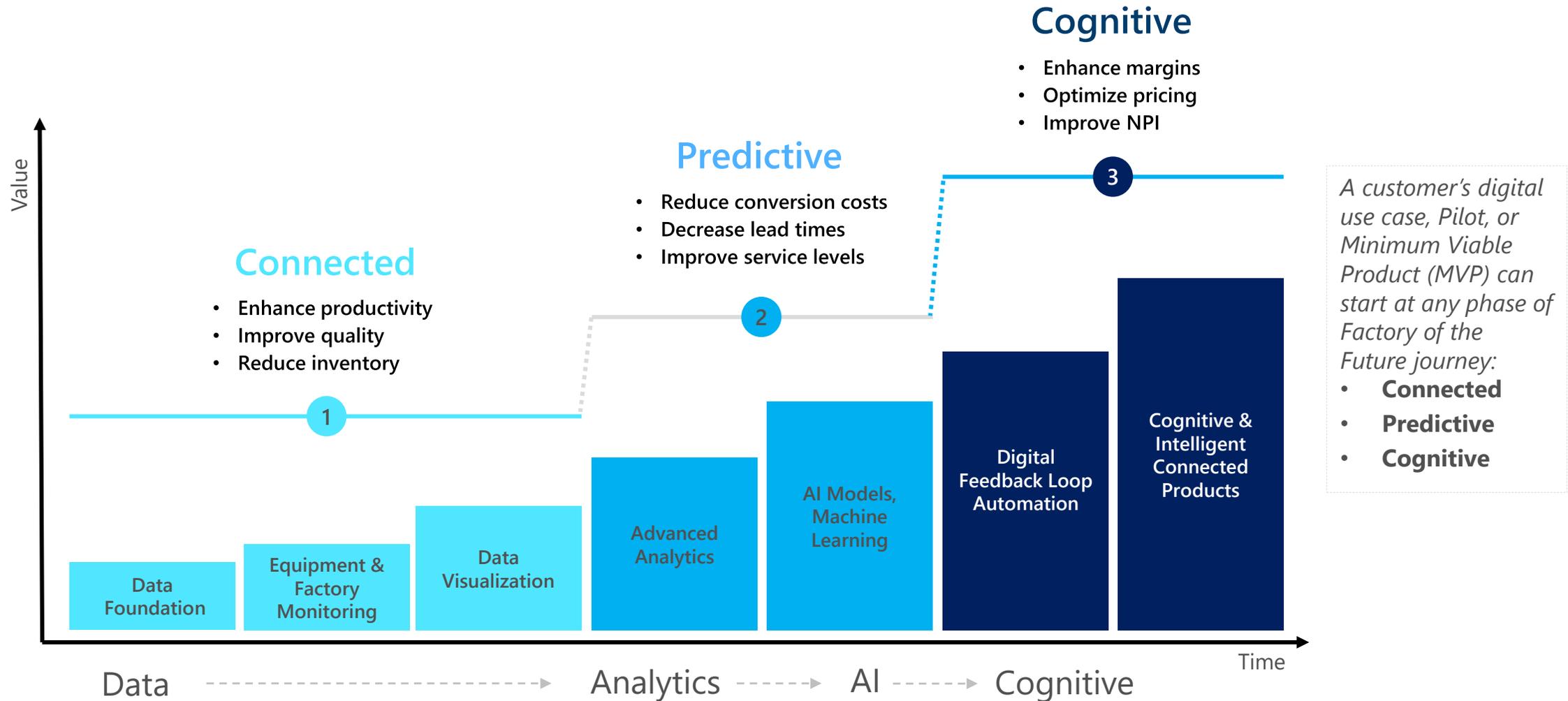


Mixed Reality

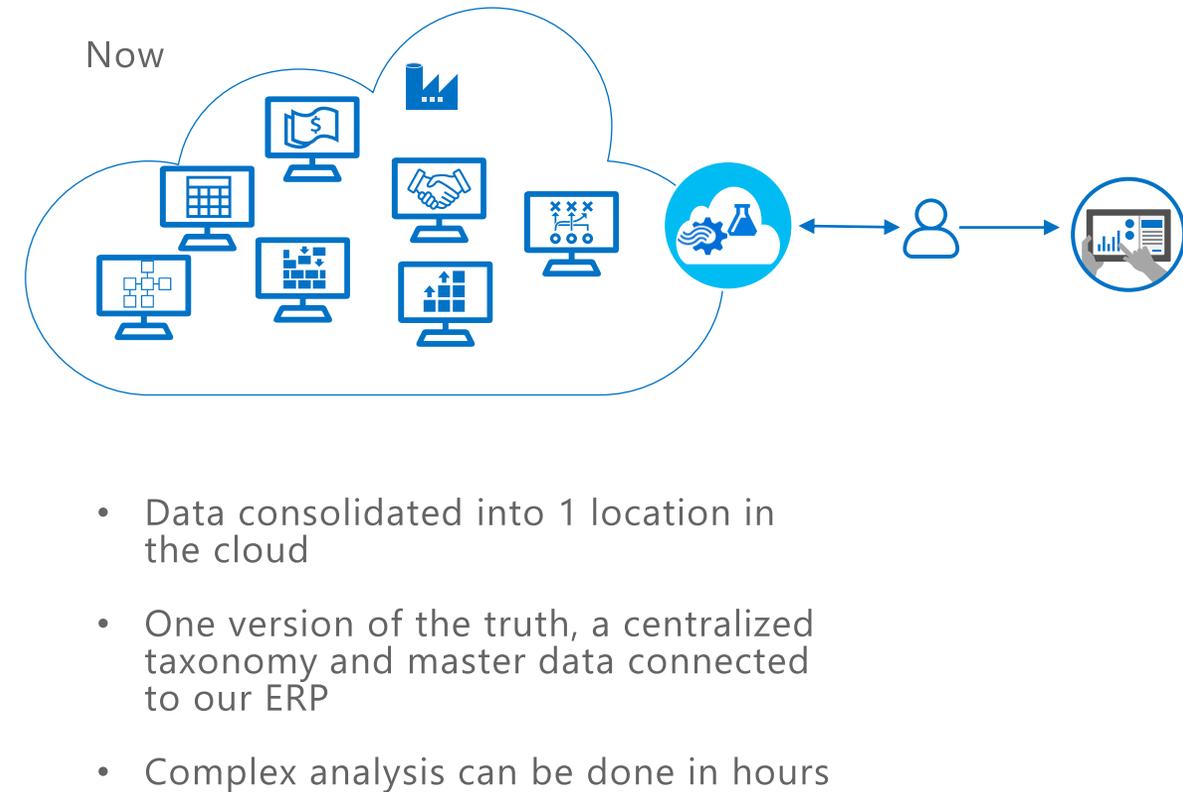
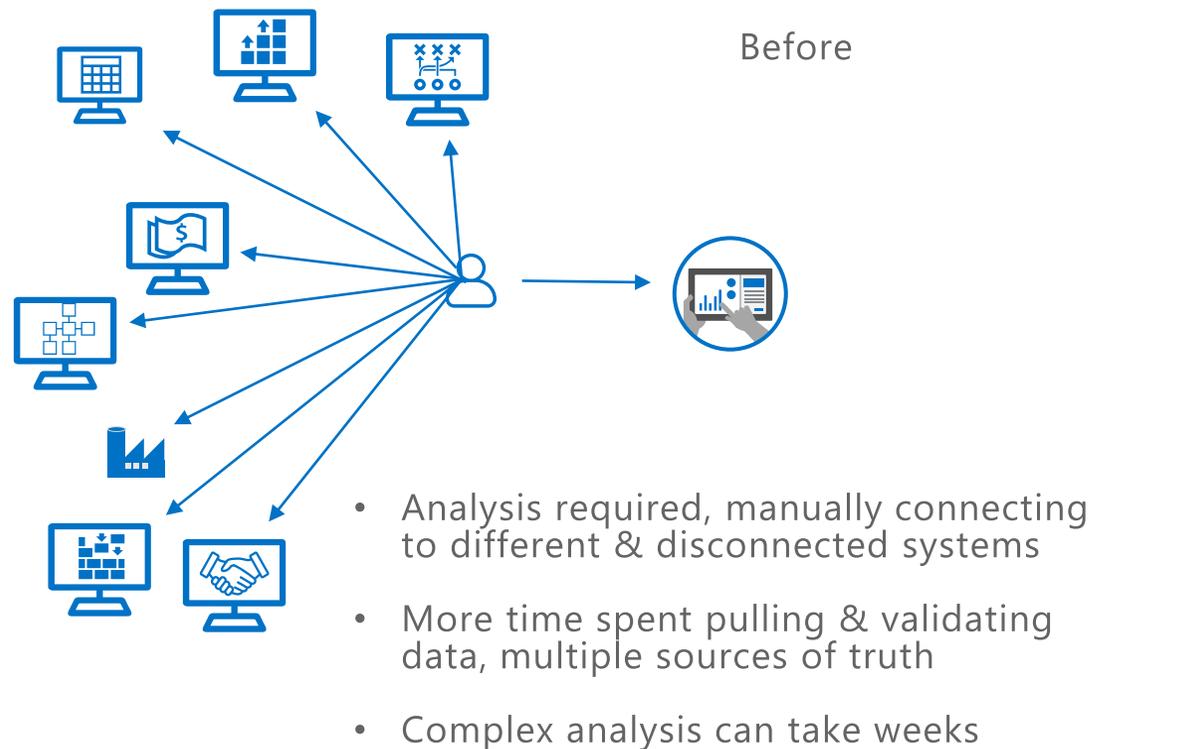


3D Printing

Data and AI Empowering Manufacturing



Timing is everything – access to data is critical



Scalable & Accessible Data

Azure Data Lake provides Microsoft Devices with a single source of truth. Devices' Data Lake sits in the cloud, connected to ERP workflow tools and Machine Learning applications.

During Covid our operations run demand/supply planning simulations daily.

Machine Learning on Azure

Sophisticated pretrained models

To accelerate solution development with easy to use pretrained models



Vision



Speech



Language



Search

Cognitive Services

Popular frameworks

Build sophisticated deep learning solutions



Pytorch



TensorFlow



Keras



Onnx

Productive services

Empower your development teams



Azure
Databricks



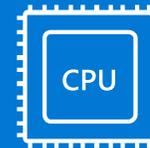
Azure
Machine Learning



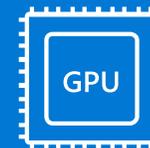
Machine Learning
VMs

Powerful infrastructure

Accelerate time to value



CPU

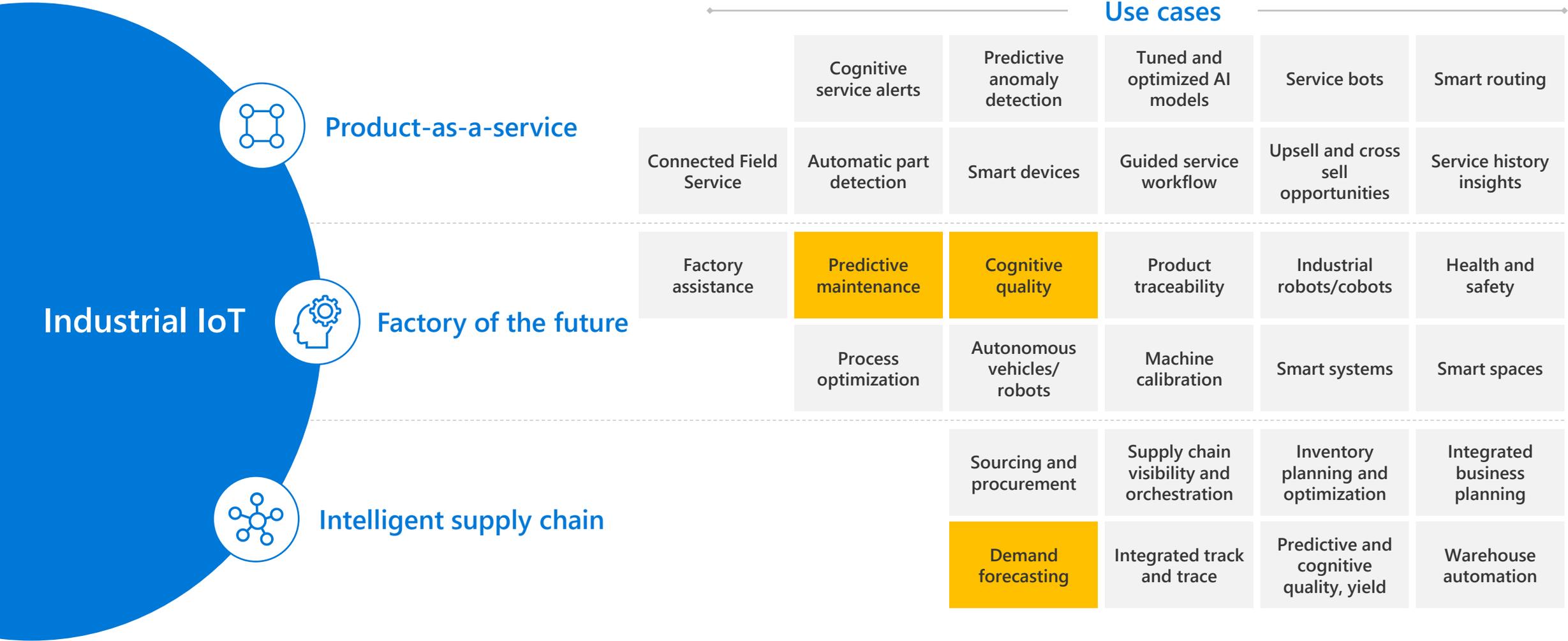


GPU



FPGA

AI in Manufacturing use cases



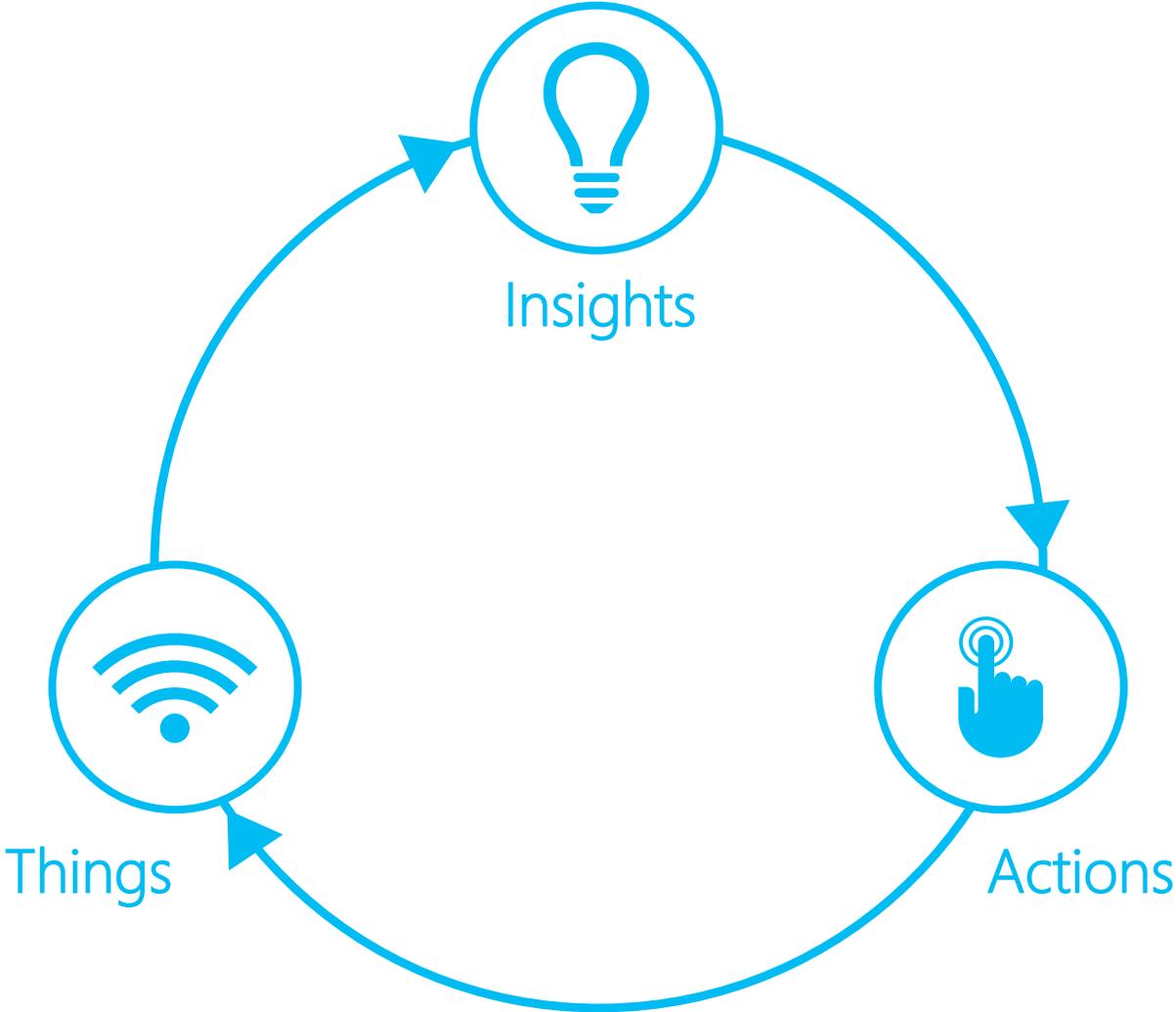
Despite the great technology



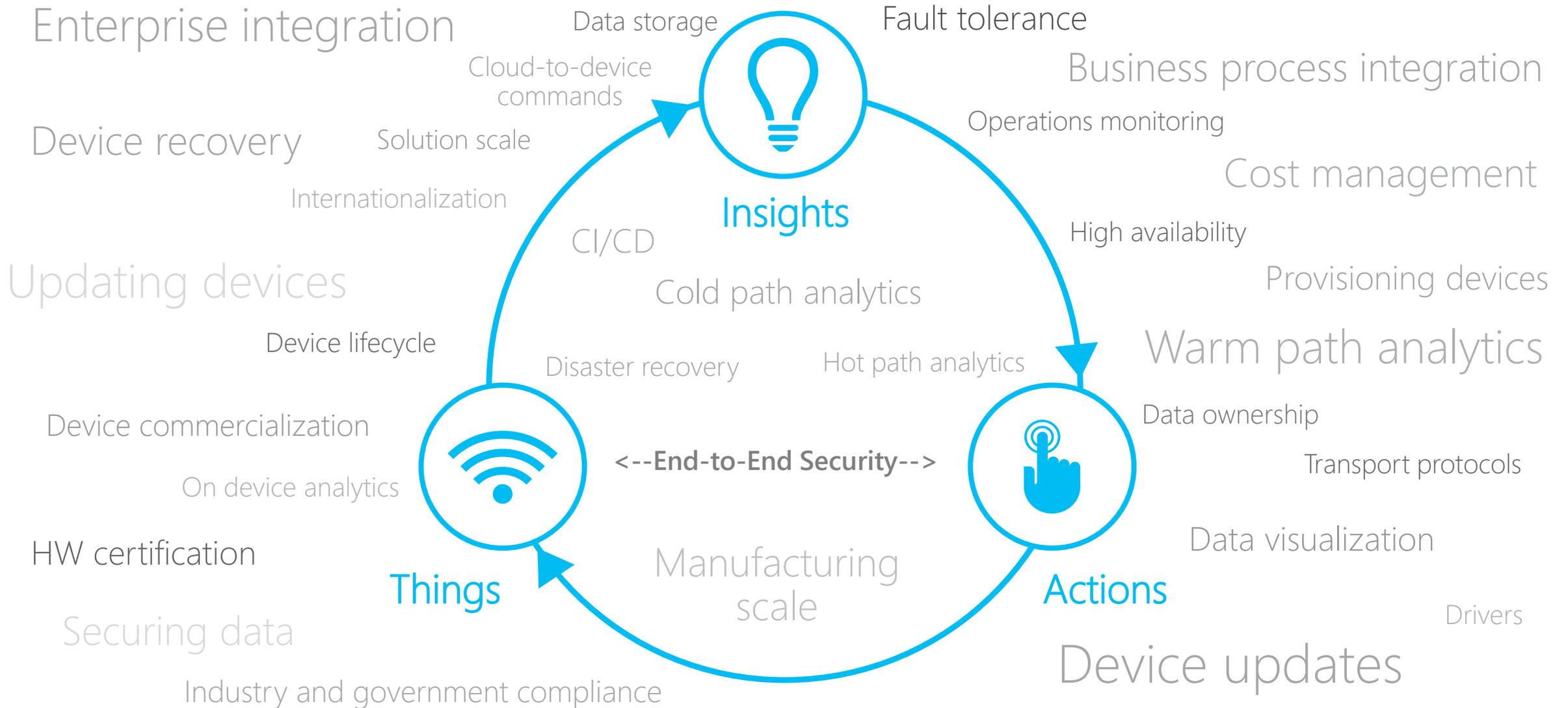
60%

of all initiatives stall at
the PoC stage

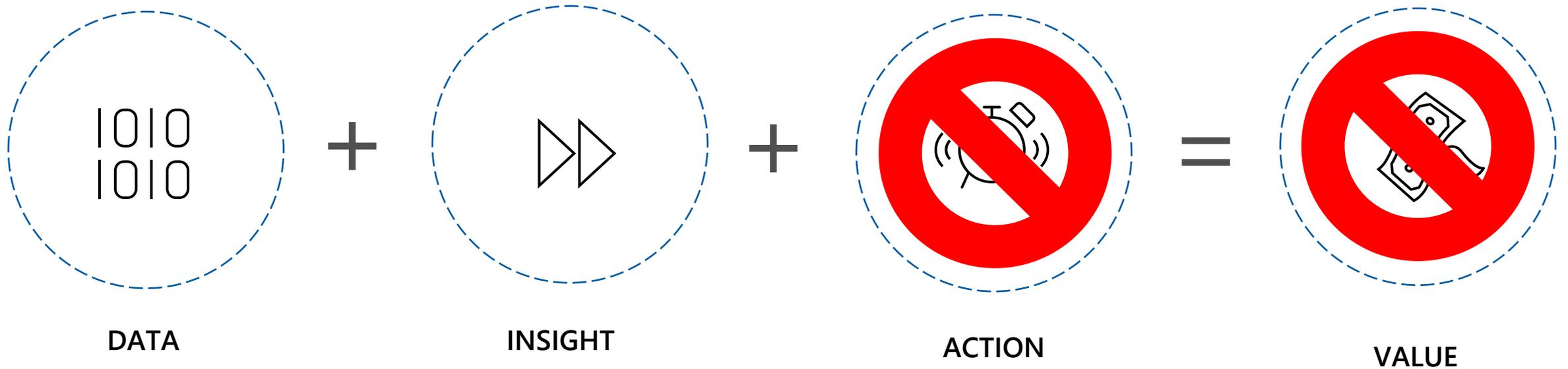
A Simplified View of an IoT Solution



Enabling the Digital Feedback Loop Can Be Challenging



In uncertain times, responsiveness is key



IoT & Edge



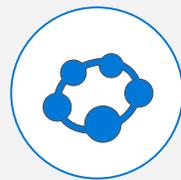
Advanced Analytics



AI & Cognitive



Graph Technology



Blockchain



Digital Workplace



Mixed Reality

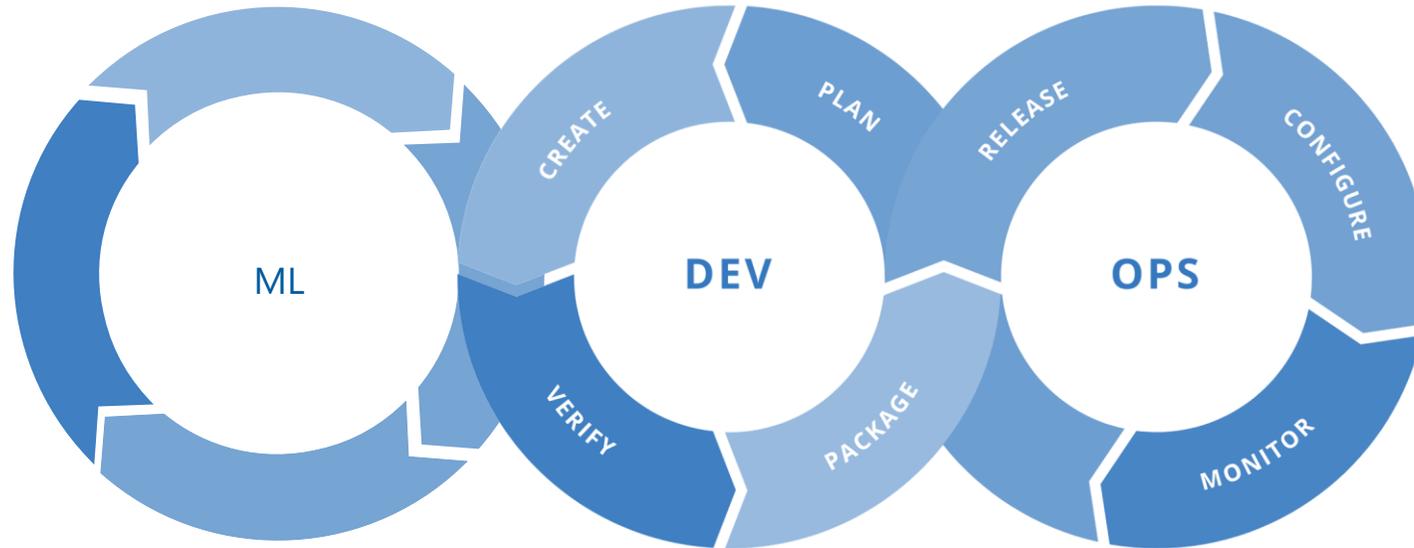


3D Printing

From Data Science to Data Production



MLOps = ML + DEV + OPS



Experiment

Data retrieval
Business understanding
Initial modeling

Develop

Testing
Continuous Integration
Continuous Deployment

Operate

Continuous Delivery
Data Feedback Loop
System + Model Monitoring

Social Distancing and Safety



Use cases

- Identification of Personal Protection Equipment (including masks)
- Proximity alert
- Crowd detection in restricted areas
- Man down identification

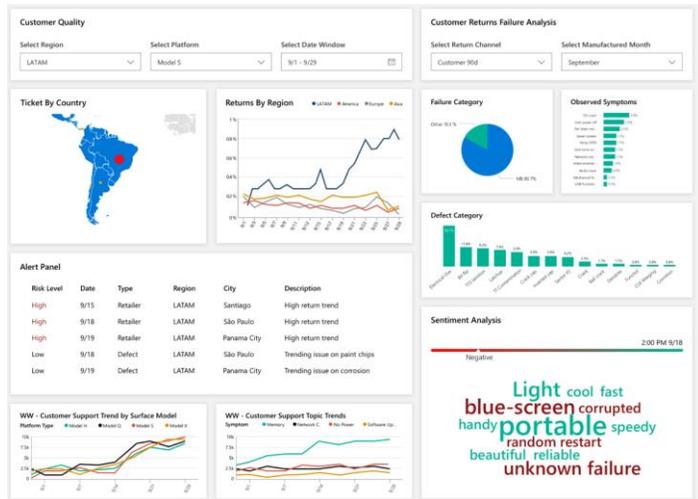
Technology

- Cognitive Services on top of Camera / Surveillance systems
- Smart Safety Tags

Partners



Supply Chain Visibility Dashboards



Supply Chain Analysis

Identify the parties to the transaction, get addresses & contact info, click through to trade profiles, request D&B reports

Business Name	Address
WALMART STORES INC (US)	Walmart Stores, Inc. 2101 St. Francis Savings Dr. Bentonville, AR 72712-4304, USA
DIETZ FOOD COMPANY INC (CA)	Dietz Food Company, Inc. 1 Dietz Dr. Yuba City, TX 79802-2900, USA
SAMSUNG AMERICA INC (IN)	Samsung C&I America, Inc. 100 Challenger Rd #13 Holmdel Park, NJ 07936-2100, USA

Trace all the links in a supply chain, trade partner tree will continue to expand



DESCARTES

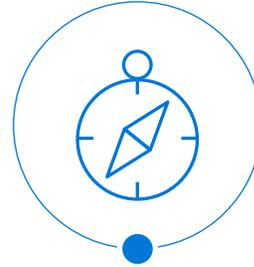
- Being well informed in these times of constant changes in critical for Supply Chain operations. Reducing the time it takes to present insights that can help in making informed decisions is key. Whereas it was OK before to spend hours (or even days) to collect data in spreadsheets and power-points before meetings, these insights need to be available immediately in order to become more responsive to the changes.
- Based on the concepts of the Crisis Communication Apps, one of our customers has refocused this from internal communications only, towards providing essential information in real-time to support their supply chain operations. In 2 weeks' time they have developed an extensive visibility and drill-through dashboard that will be used in the daily alignment calls between their demand managers and plants.

Next steps



Business Outcome Workshop

Engage with Microsoft Services in a 1:1 workshop to scope innovative solutions, architectural design, and next steps



Deeper Solution Design Session

Explore any of our solution areas in a more detailed session



Proof of Concept

Begin a POC with support of key engineering teams and partners

1

REPSOND

Navigating the Now

Rapid Response to immediate challenges to continue operations

2

REBOUND

Planning the Comeback

Rebound from shutdowns and restart operations to scale quickly

3

REIMAGINE

Shaping the New Normal

Reimagine your business, setting a new 'North Star' for resilient operations in the new normal

More Information

Microsoft Manufacturing Community

aka.ms/manufacturing

Patrick van Loon

patrick.vanloon@microsoft.com

1

REPSOND

Navigating the Now

Rapid Response to immediate challenges to continue operations

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AI and IoT in Manufacturing

Reopen and Stay Open

Sergey.Patsko@Capgemini.com

Sergey Patsko, PhD

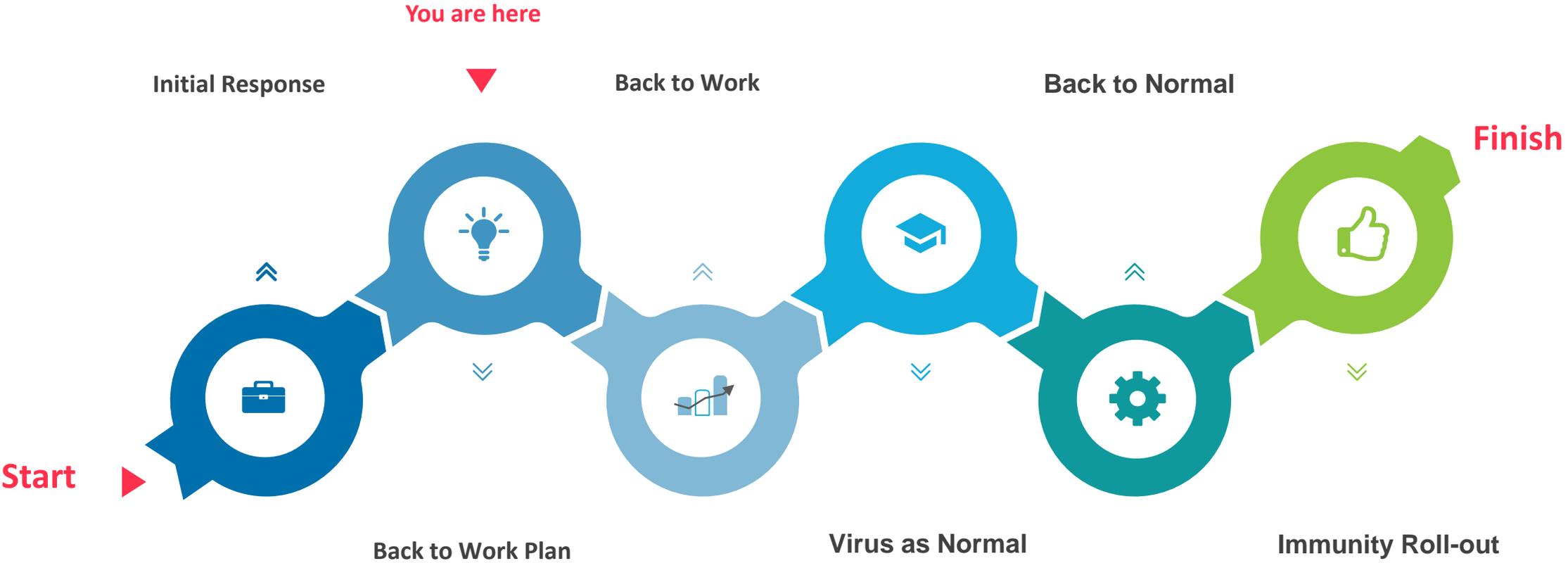
VP AI & Analytics



**Perform
AI**

Artificial Intelligence.
Real World Solutions.

The challenge of COVID19 for Manufacturers



Why Manufacturers need COVID Control

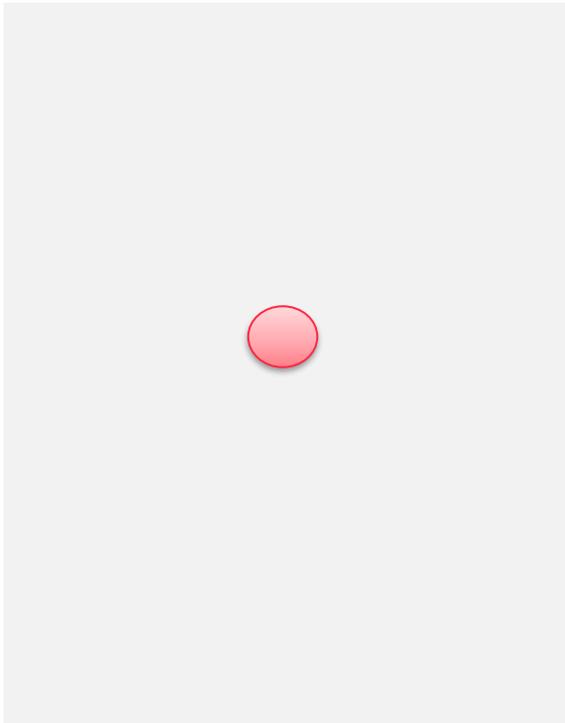


Without Contact Tracing a manufacturer risks multiple unplanned outages, an at-risk workforce

Why a manufacturer needs COVID operations

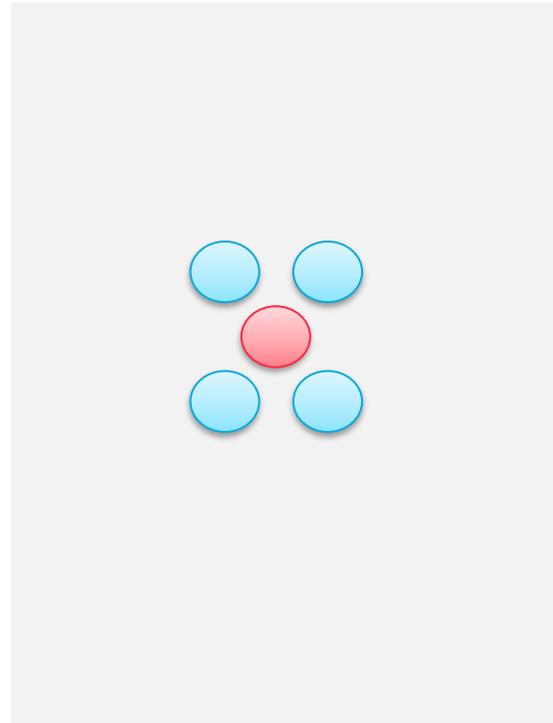
Get Back to Work and Stay Safe – plan locations to support separation

Close a Machine



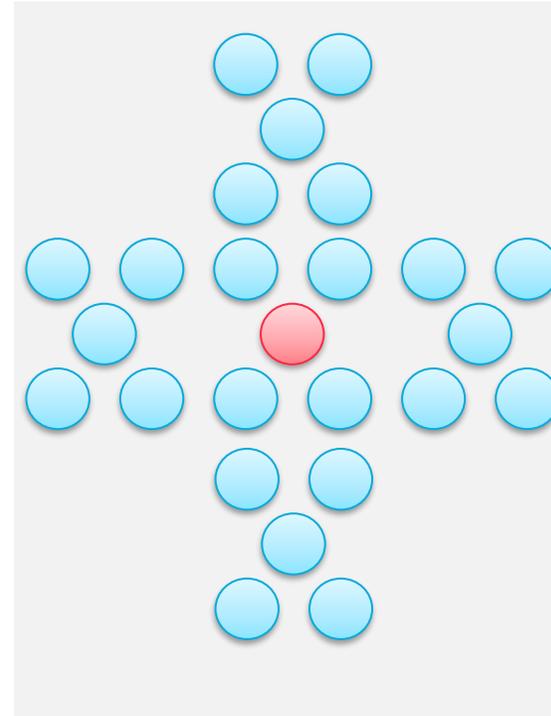
1 unidentified case

Close a Section



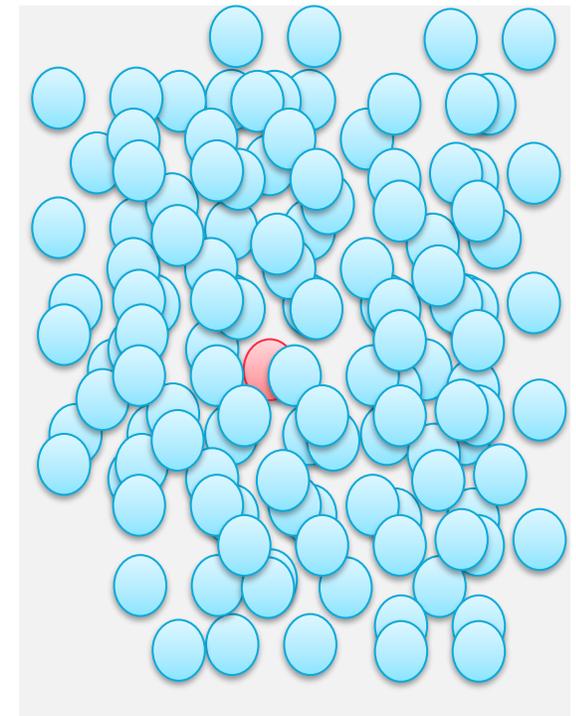
1 at Risk Team

Close a Line



1 at Risk Shift

Close a Building



1 at risk Factory

Why Manufacturers need COVID Control



With Contact Tracing and active COVID HR support risks are isolated faster, the scope of the impact is reduced, and HR, testing and other costs are minimized

Capgemini's back to work, stay at work plan for manufacturers



Protect your workers and clients with tech for social distancing and contact tracing

People



Dedicated COVID Process Support & Call Center

COVID HR Support

- COVID19 processes planning
- Proactive Staff Isolation
- Testing Management
- Disinfecting and location management

Process



Enterprise Command Center

Social Distancing and Contact Tracing Analytics

- Social distancing analytics
- AI-driven COVID19 exposure risk assessment
- Immediate incident management
- Economic impact assessment
- Enterprise & local authorities policies alignment

Technology



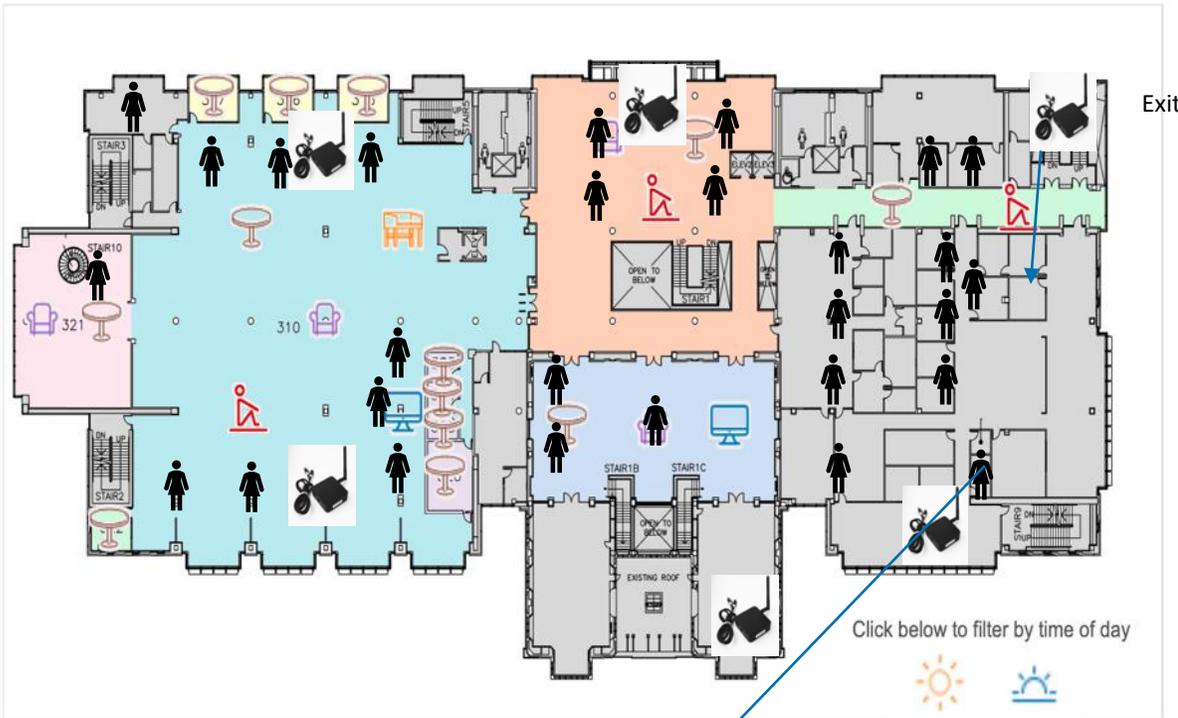
Social Distancing Monitoring and Contact Tracing Rollout with location risk support

Facilities, staff and field contact tracing

- Factory Floor and facilities Social Distancing monitoring
- DP-3T work badges & location tags
- Contact Tracing Console

Making Locations Workers Aware

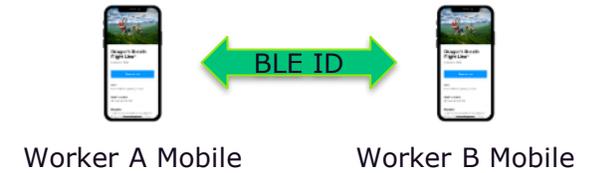
Blue Tooth BLE Nodes Installed on different parts of the factory



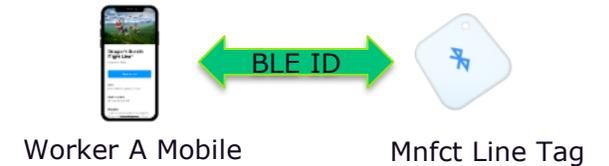
Blue Tooth BLE Devices (Wearables) or Smart Phones tagged uniquely to the employees

People Aware Locations

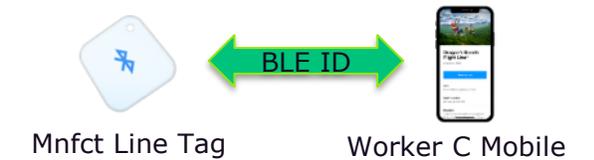
Worker A and B cross paths



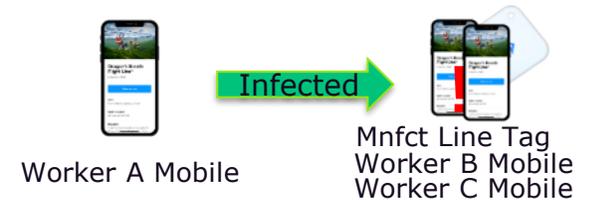
Worker A works at mnfct line



Worker C works at mnfct line



Worker A tests positive for COVID-19



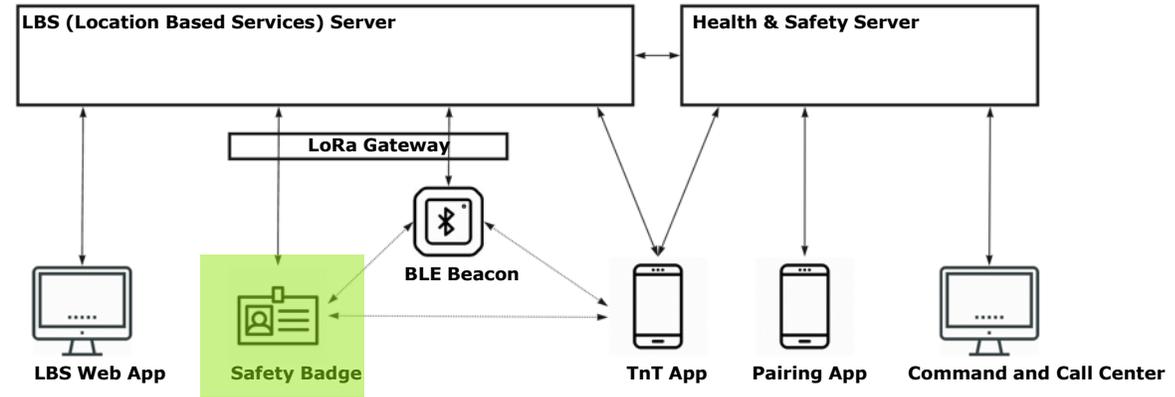
Business and people informed

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The Safety Badge provides a simple, robust, wearable proximity sensor, proven in industrial settings



Photo shows previous version with larger form factor – new version ready from mid-May.



■ Device Characteristics

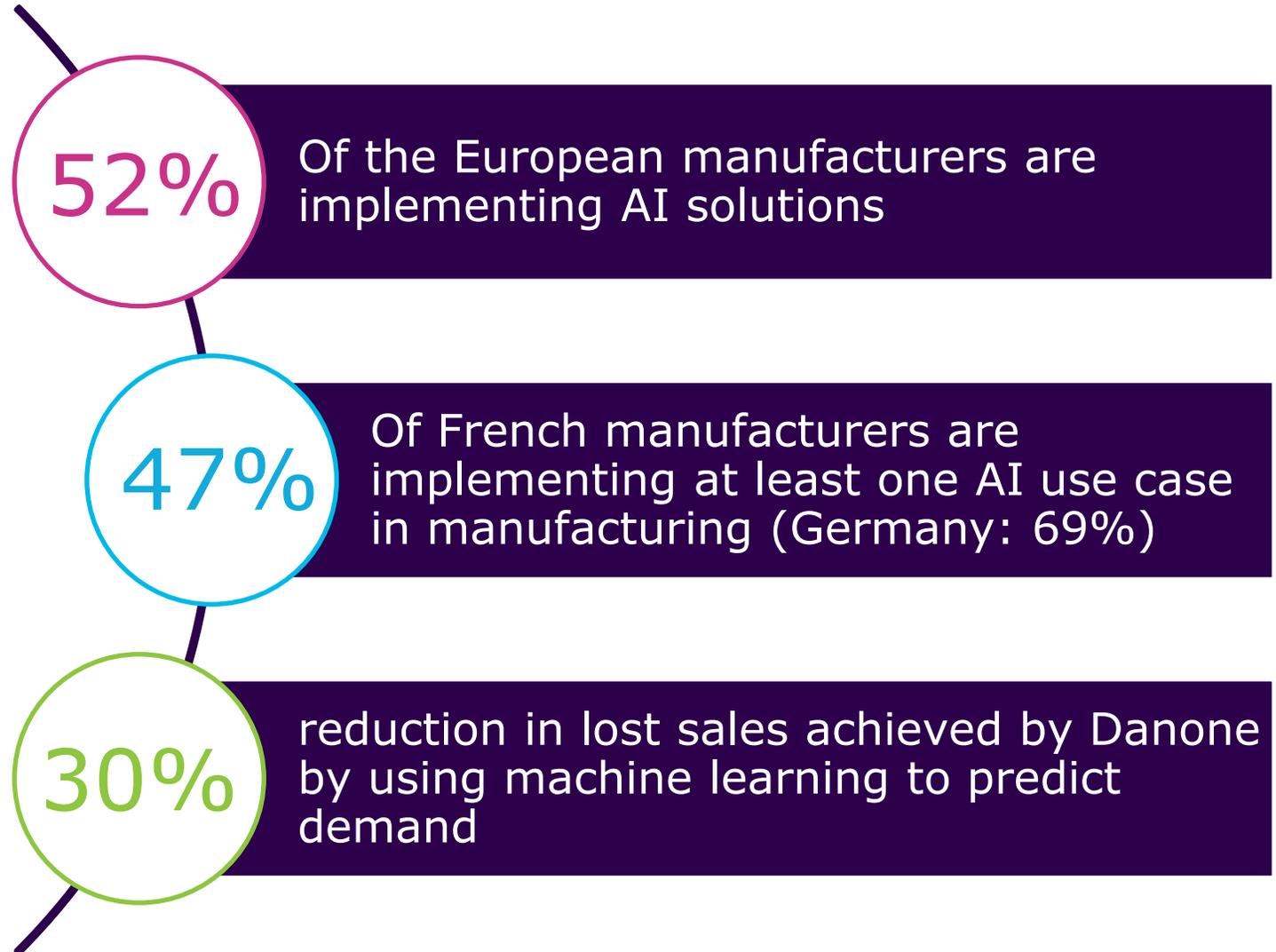
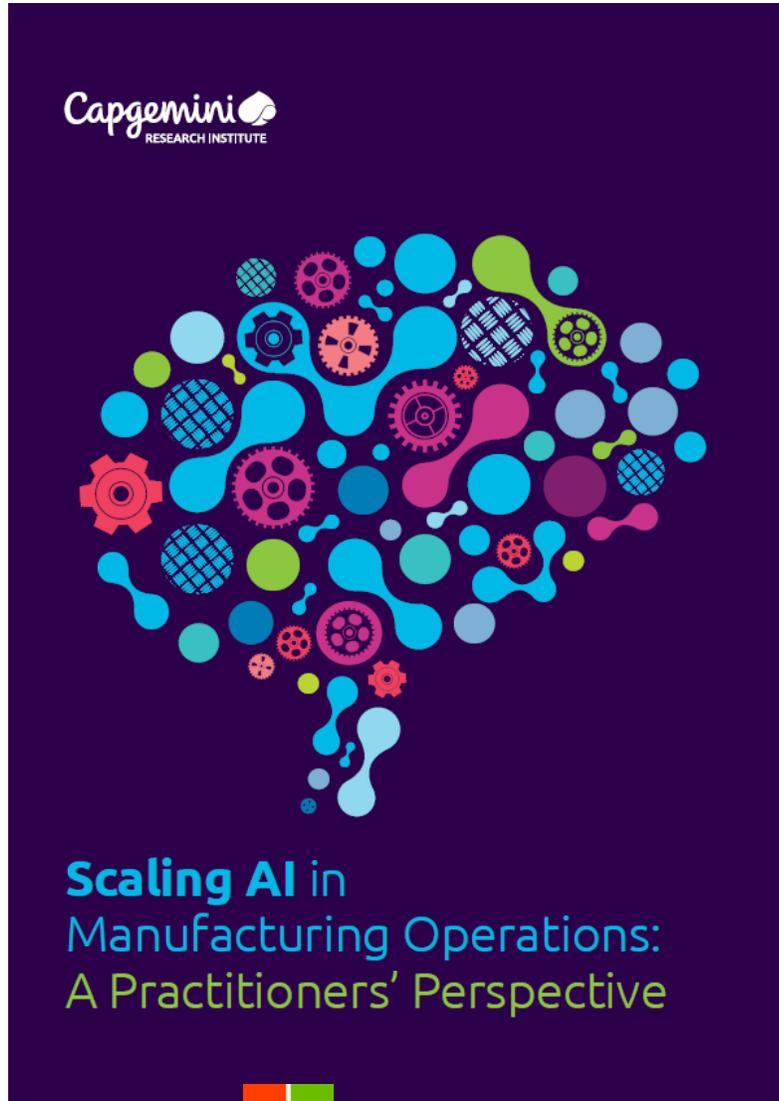
- BLE and LoRa communication



■ Functions

- Real-time (scan every 400ms) proximity alerts and recording using BLE advertise/scan protocols.
- Supports indoor Geolocation using BLE Beacons if required, to trace zone presence.

The transformation of manufacturing by AI has already started



Main elements to focus on

Key criteria for choosing where to focus first

- 1 Relative ease, cost and delay of implementation
- 2 Clear business value and quantifiable benefits (KPIs)
- 3 Availability of resources: data, expertise, infrastructures
- 4 Capacity to add explanations and visibility to ease adoption

Use cases to focus on



PREDICTIVE

MAINTENANCE

Technique to predict the future failure point of a machine component, so that the component can be replaced, based on a plan, just before it fail.



QUALITY CONTROL

System of maintaining standards in manufactured products by testing a sample of the output against the specification.



DEMAND PLANNING

Process of forecasting the demand for a product or service so it can be produced and delivered more efficiently and to the satisfaction of customers.

Capgemini Accelerators to improve Manufacturing Operations and reduce COVID19 Risks



Demand Forecasting & Inventory Planning

Digital Control Room / OEE

Predictive Maintenance

Worker Safety & COVID19

Supplier performance evaluation

Quality-as-a-Service / Visual Inspection

Asset Performance Management

Energy Saving as A Service

Training Time ~ 5 pt ↓

Maintenance Cost ↓

Yield ~ 1.3 pt ↑

BENEFITS BENCHMARK

Productivity ~5.7% ↑

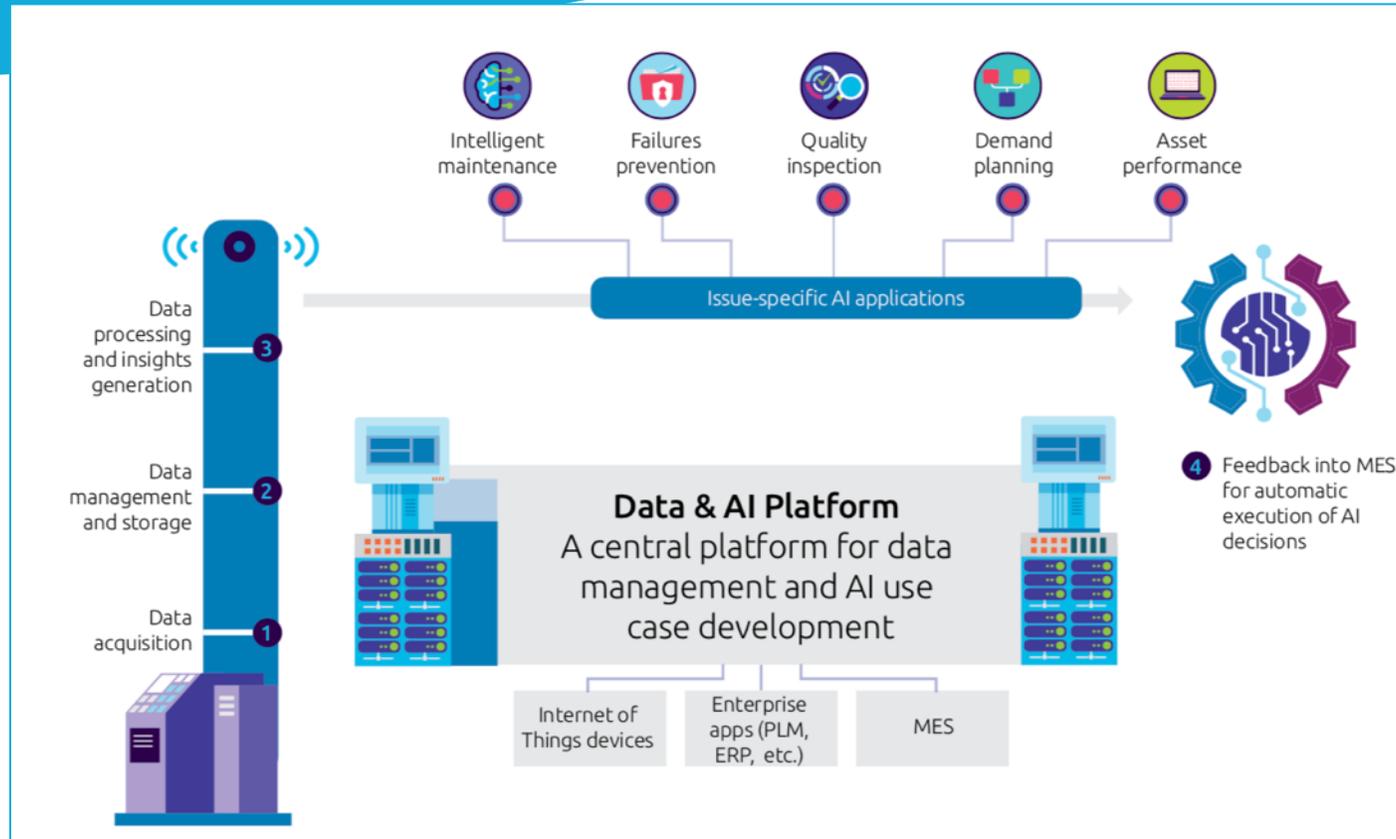
Energy ~ 6.5% ↓

OEE ↑

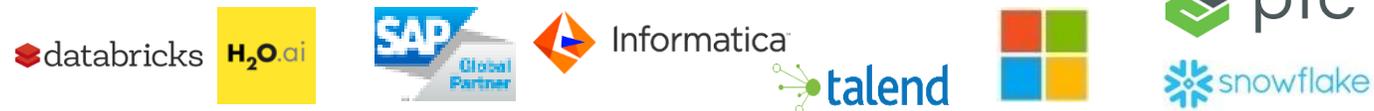
MTBF ↑

Spend Visibility ↑

Capgemini Intelligent Operations Platform for Manufacturing



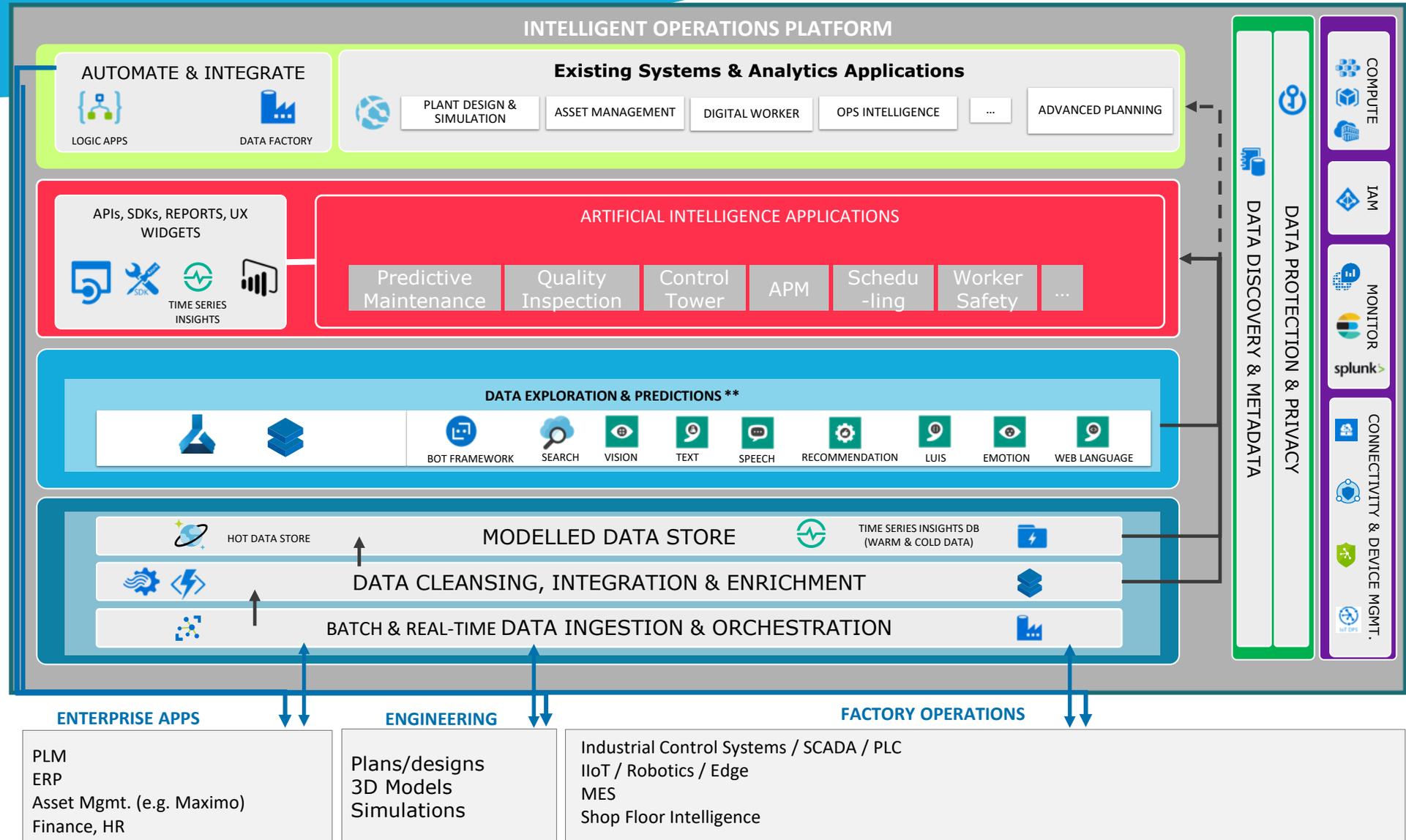
Strategic Alliances & Partners



Capgemini Intelligent Operations Platform for Manufacturing: Microsoft Azure



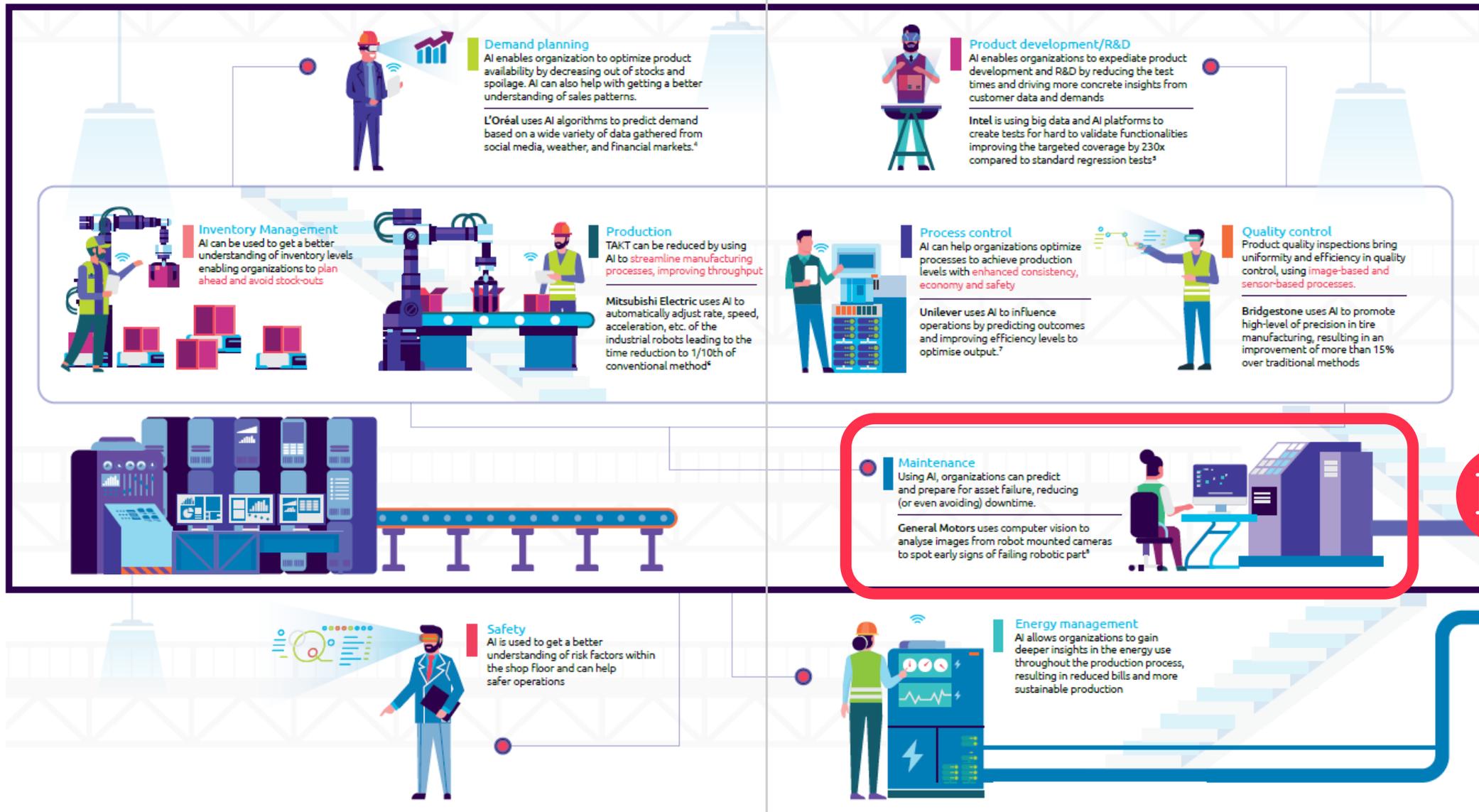
- Activation
- AI & Analytics Execution
- AI & Analytics Foundation
- Data Centricity Foundation
- Data Trust
- Platform Foundation



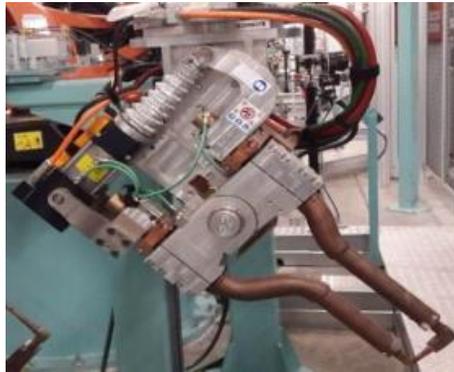


Real Life Customer Stories

AI potential accross the breadth and depth of manufacturing operations

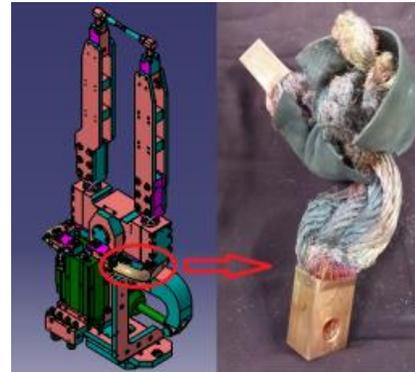


3 use cases from Car Body Shop



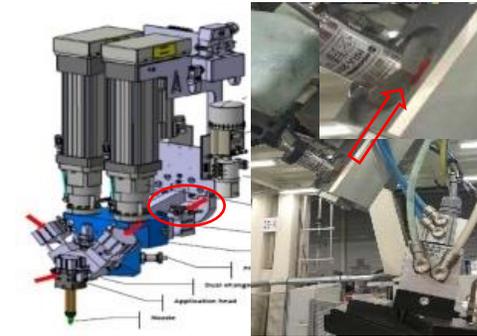
Equipment Failure Prediction

Equipment includes Welding Robots, Tip Dresser, Servo Motors, etc.



Flexible Cable Burn Out Prediction

Data includes welding process data, welding set up data, fault & failure history



Glue Leakage Prediction

Leakage includes filling & application head of greasing robots & dosers.



Context

Client: German automotive leader

Goal: Develop industry 4.0 platform

Why? Optimize machines & equipment availability in factory:

- Reduce machine down time
- Reduce machine breakdowns
- Reduce disruptions

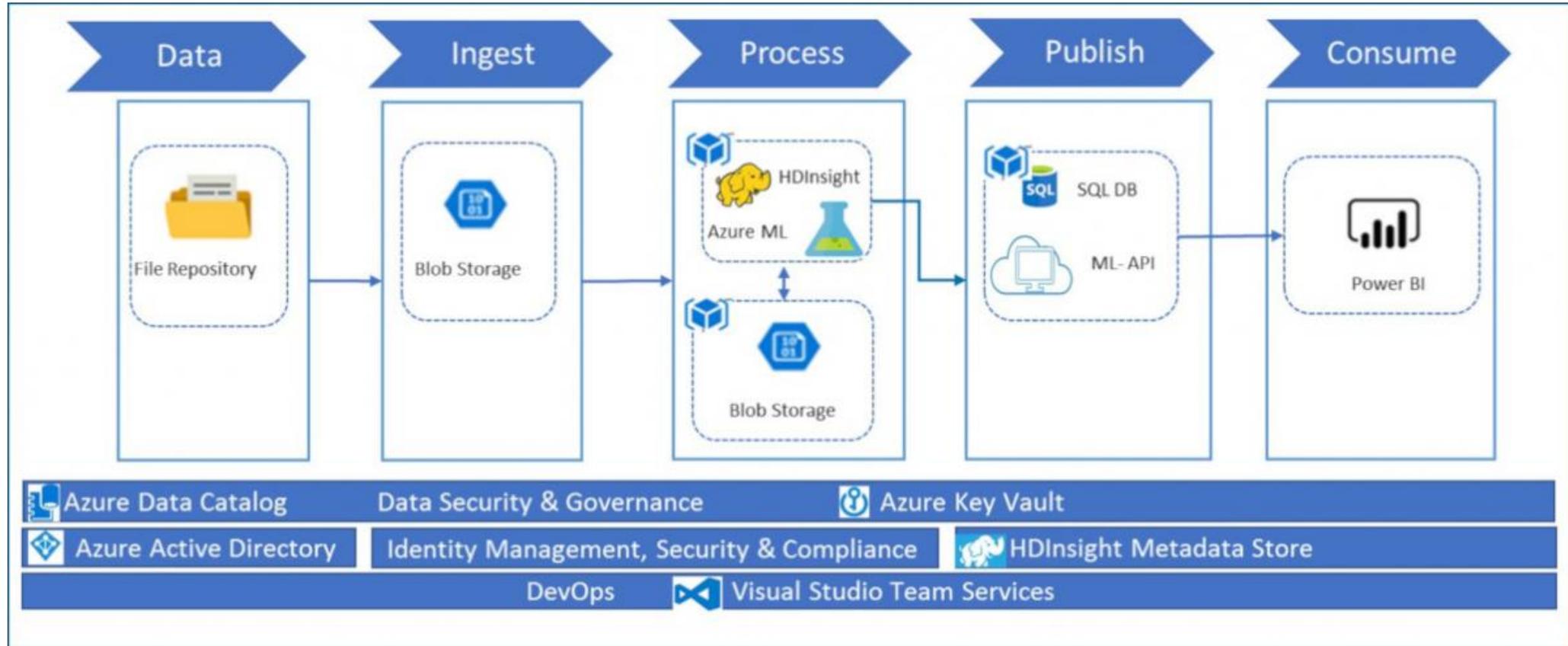
Solutions

- **Analyze 500+GB** of data
- **Developed & validated** failure prediction models
- **Physical failure testing** is closer to model outcome
- **Platform implemented** for a plant with 600+ robots

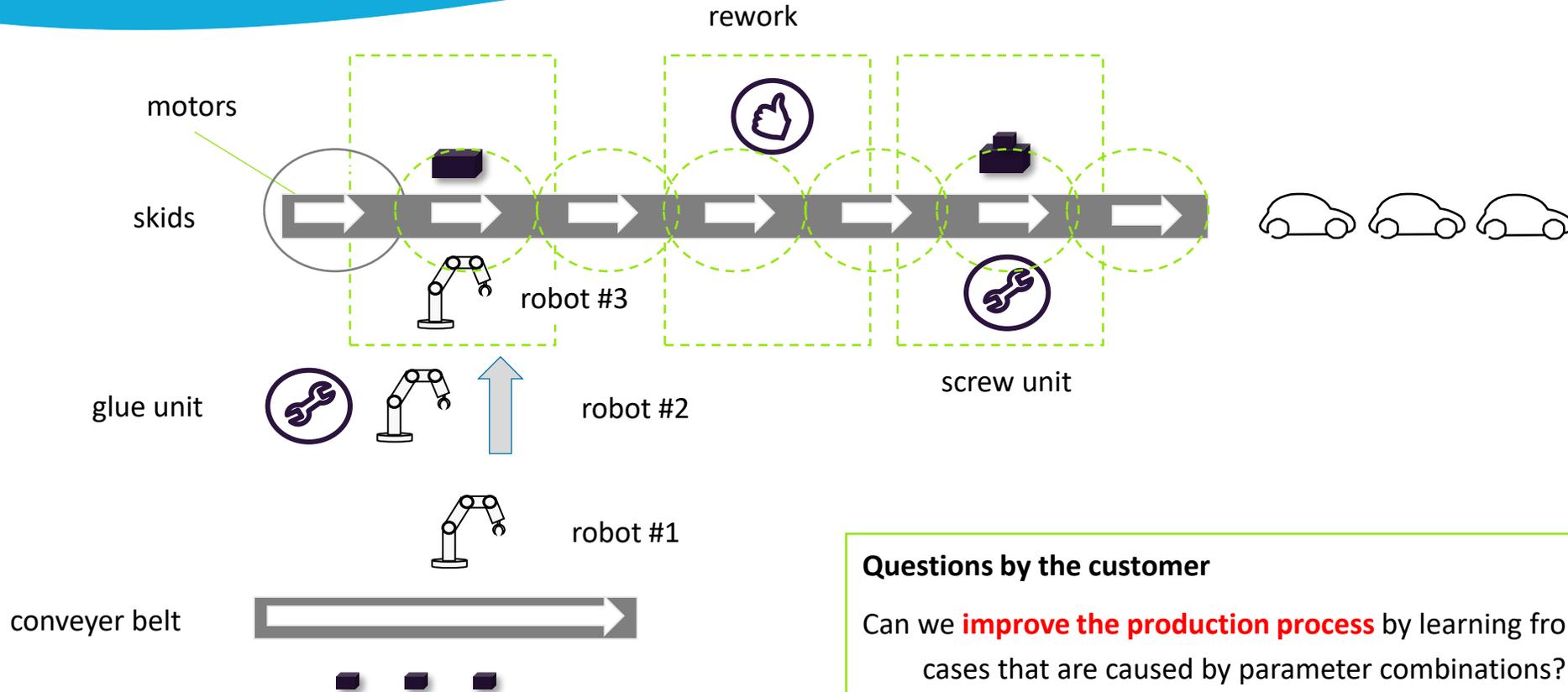
Benefits

- **Saved 500 minutes/weeks** of operational down time for about 600+ robots
- Move from preventive to predictive with advanced analysis
 - **Trends in machine** or equipment malfunctions
 - **Manufacturing process performance & quality**

Predictive Maintenance of Machines/Robots



A reliable transport through the production line is ensured by our Predictive Maintenance solution

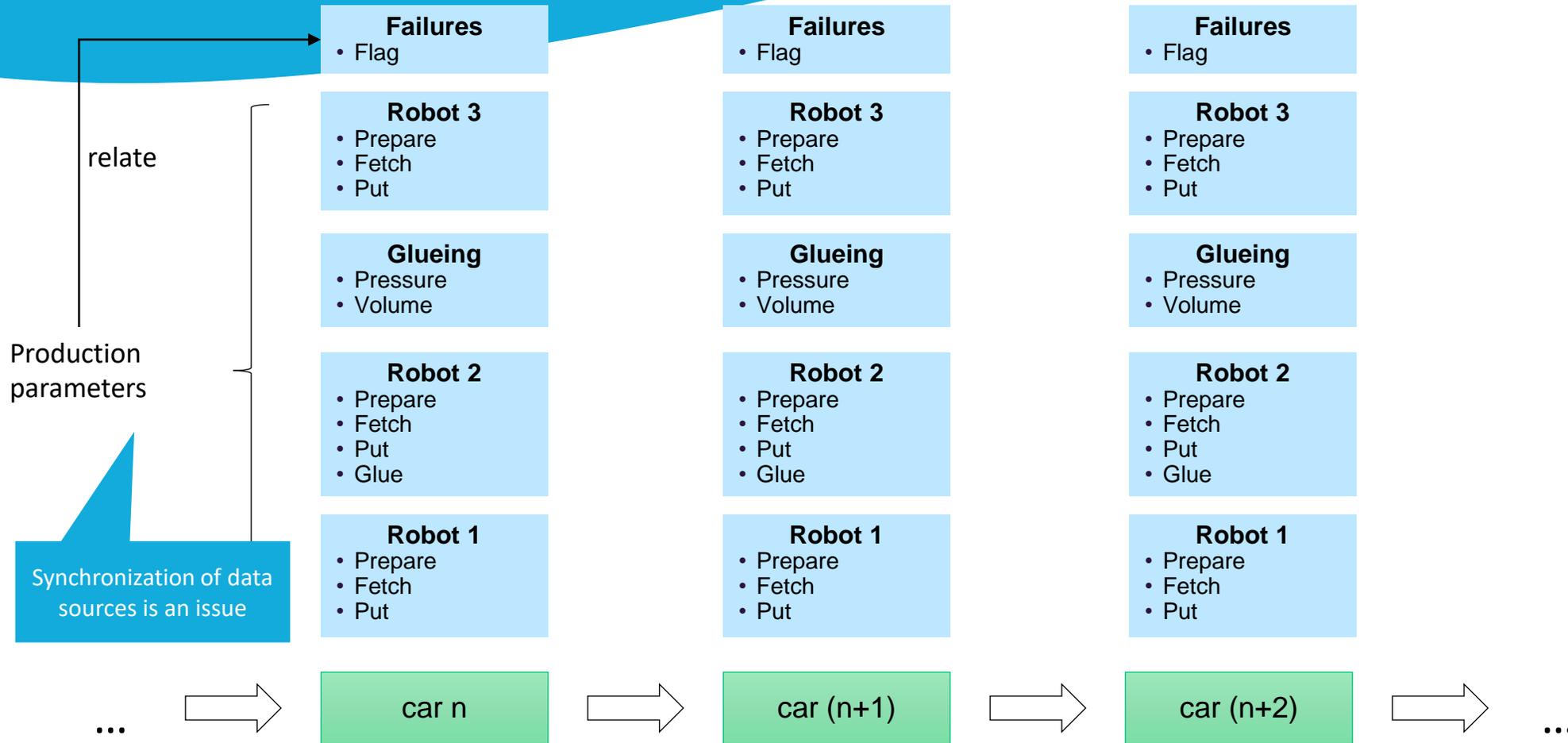


Questions by the customer

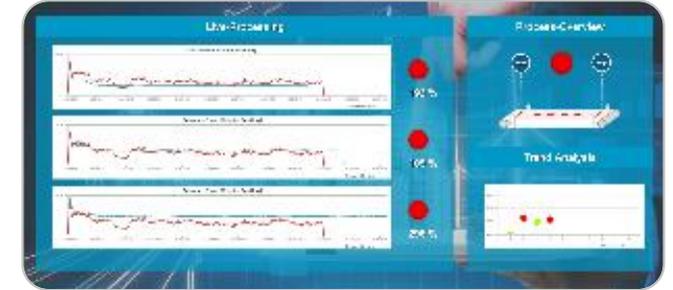
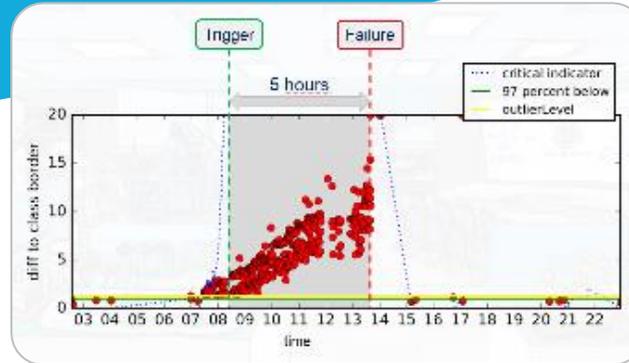
Can we **improve the production process** by learning from failure cases that are caused by parameter combinations?

All parameters at all stations are within range. However, we see failures in the product.

A reliable transport through the production line is ensured by our Predictive Maintenance solution



A reliable transport through the production line is ensured by our Predictive Maintenance solution



Background

- Currently breakdowns of the production transportation system caused by the electric engines are responsible for damages reaching six-figure sums

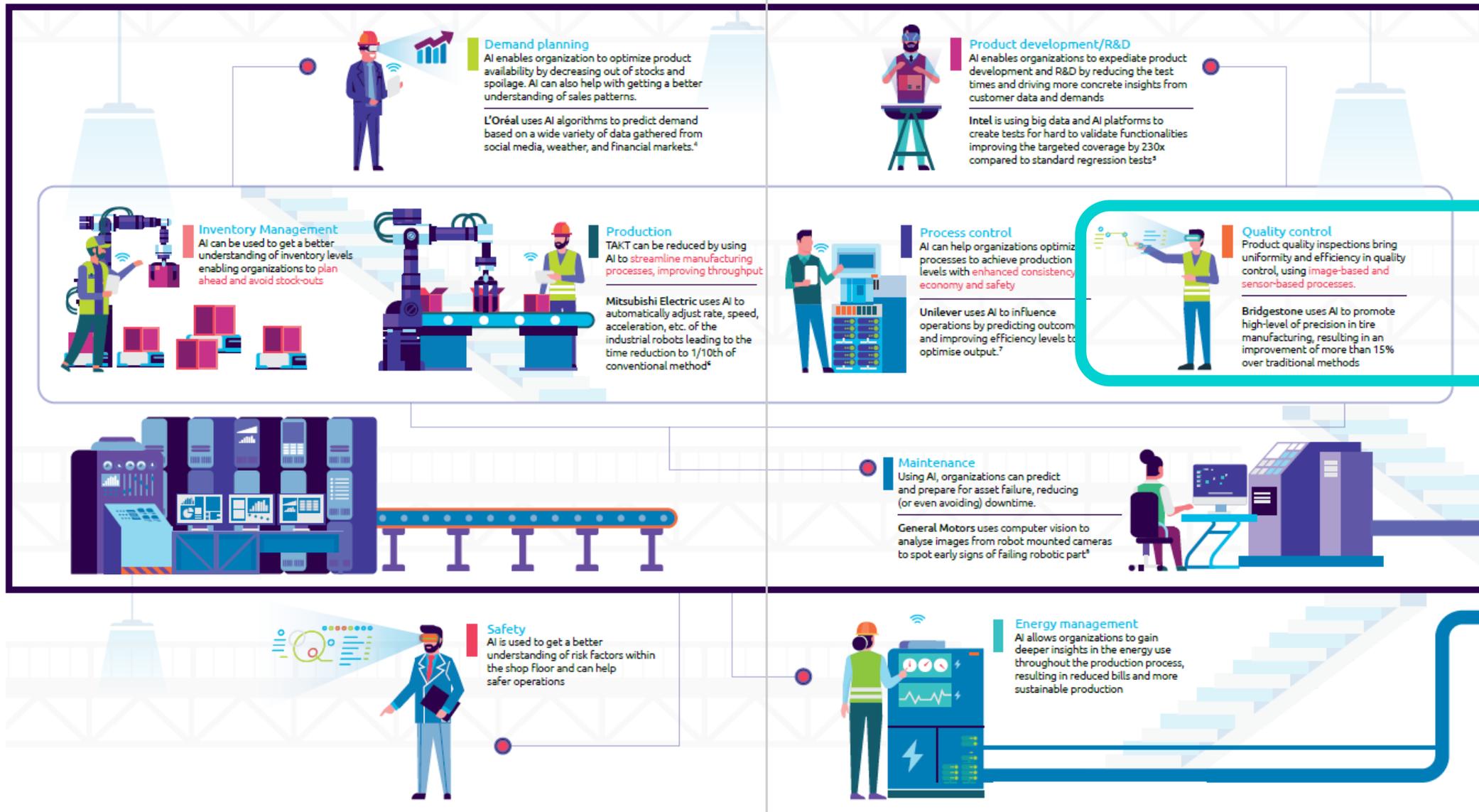
Solution

- Deployment of a predictive maintenance real-time monitoring of the transportation system

Benefits

- Improve performance of production line by rising uptime and reducing maintenance costs
- Creation of a scalable solution which is expandable in other factories and use case scenarios

AI potential accross the breadth and depth of manufacturing operations



Visual quality AI that is verifying vehicle engines are assembled correctly



Context

Client: Car manufacturer

Goal: Detect quality issues on the assembly line and not at the end

Why?

- Final assembly is mainly an areas of **manual task execution**: increase the likelihood of **assembly errors**
- Problems are usually detected at the final quality control loop and lead to **delays and rework effort**.

Solutions

- Creation of a **shop floor application** that detects errors using machine learning algorithms
- **Standard industrial cameras** are used to capture images.
- **Evaluation** of the images uses **open source component** on the shop floor without a server or cloud connection needed
- **Results** are transferred to the shop floor using a custom built OPC-UA adapter

Benefits

- The initial viability study was **completed after two weeks only**
- Using open source applications only our customer **is free of the usual vendor lock-in of shop floor** hardware solutions.
- Since the go live **no defects** have slipped through the visual quality check.
- The initial solutions **can be adapted** to other scenarios and plants.



**Reach out to
schedule a
videoconference
call for “Reopen
and stay Open” or
“AI Readiness”
assessment!**

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People matter, results count.

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